GATX CORPORATION

6-128A014

Date MAY 8 1986

Fee \$ /0,00

120 SOUTH RIVERSIDE PLAZA CHICAGO, IL60606 312-621-6200

LAW DEPARTMENT

ICC Washington, D. C.

May 6, 1986

ECORDATION FO. SI UD- L

Secretary of the Interstate Commerce Commission Washington, D.C. 20006

MAY 8 1986 -9 20 AM

INTERSTATE COMMERCE COMMISSION

RE: General American Transportation Corporation

Equipment Trust Series 73

Gentlemen:

Enclosed herewith are five (5) signed copies of a Supplemental Agreement dated as of March 31, 1986, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$10.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on November 5, 1975 under Recordation No. 8100.

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

Irving Trust Company
One Wall Street
New York, NY 10015
Attention: Clyde E. Starr

General American Transportation Corporation 120 South Riverside Plaza 5 5 Chicago, Illinois 60606 Attention: James Moran

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

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Janice M. Alonso

O Gunlyland O

Jany g. Hautten

/jma 3931D

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST, SERIES 73

ALCORDATION FIGS 100 Filed 1425

MAY 8 1986 -9 20 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF MARCH 31, 1986
TO EQUIPMENT TRUST AGREEMENT DATED AS OF NOVEMBER 1, 1975

BY AND BETWEEN

IRVING TRUST COMPANY, TRUSTEE

AND

GENERAL AMERICAN TRANSPORTATION CORPORATION

Supplemental Agreement dated as of March 31, 1986 by and between Irving Trust Company, as Trustee, and General American Transportation Corporation, a New York corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of November 1, 1975 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 73, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on November 5, 1975, Recordation No. 8100; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

- (a) <u>deleting therefrom</u> the units of Trust Equipment described in Schedule I attached hereto, and
- (b) <u>substituting therefor</u> the units of Equipment described in <u>Schedule II attached</u> hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of March 31, 1986.

IRVING TRUST COMPANY, TRUSTEE

By.

CLYDE E. STARR Vice President

ATTEST:

WAFAA ORFY

ASSISTANT SECRETARY

GENERAL AMERICAN TRANSPORTATION

CORPORATION

ВŽ

ATTEST:

Assistant Secretar

0013D

STATE OF Hew York)
() ss.:
COUNTY OF Yew York)
On this
* * * * * * * * * * * * * * * * * * * *
STATE OF ILLINOIS)
) ss.:
COUNTY OF COOK)
On this 3-31-86, before me personally appeared James R. Moran, to me personally known, who, being by me duly sworn, said that he is Senior Vice President of General American Transportation Corporation, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

0013D

GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST - SERIES 73 SCHEDULE I CARS TO BE REMOVED

16	1 Hopper Car	1 Hopper Car	2 Hopper Cars	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	2 Tank Cars	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	QUANTITY
	нтѕ	нтѕ	HTS	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A100-W-3	DOT 111A100-W-2	DOT 111A100-W-1	DOT 111A100-W-1	DOT 111A100-W-1	DOT 111A100-W-1	DOT 111A100-W-1	DOT 111A100-W~1	AAR 211A100-W-1	CLASSIFICATION
	3,850 Cu.Ft.	3,850 Cu.Ft.	3,850 Cu.Ft.	22,000	22,000	12,500	13,200	26,000	20,000	15,000	12,500	12,500	12,500	26,000	CAPACITY IN GALLONS
	GUEX 75147.	GGPX 75086.	GGPX 75066 175071.	GATX 50050.	GATX 46127.	GATX 46489.	GATX 44872.	GATX 47169.	GATX 51703.	GATX 36017, 36019.	GATX 47082.	GATX 47062.	GATX 45675.	DOWX 3171.	INTIALED AND CAR NUMBERS
	29,958.00	29,765.00	29,765.00	26,971.00	25,732.00	27,915.00	22,295.00	29,111.00	32,576.00	29,938.00	28,390.00	28,390.00	25,097.00	\$47,349.00	COST EACH
	32,244.00	33,946.00	33,946.00	35,905.00	34,256.00	34,821.00	27,811.00	36,313.00	38,893.00	35,744.00	35,413.00	35,413.00	31,306.00	\$44,611.00	VALUE EACH
\$560,312.00	32,244.00	33,946.00	67,892.00	35,905.00	34,256.00	34,821.00	27,811.00	36,313.00	38,893.00	71,488.00	35,413.00	35,413.00	31,306.00	\$ 44,611.00	TOTAL VALUE
		(T)	4	12.	12-	4-	6-	4-	<u>سر</u> ا	-	7-	6-	μ	ယု	YEAR INTO SERVICE
	2-1975	5-1975	4-1975	12-1974	12-1974	4-1975	6-1975	4-1975	1-1975	1-1975	7-1975	6-1975	3-1975	3-1979	R YEAR ACQUIRED

SCHEDULE II

GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST - SERIES 73 CARS TO BE SUBSTITUTED

•		\$560,451.00						
9-1980	9-1980	45,972.00	45,972.00	46,722.00	4,566 Cu.Ft. GACX 56000.	4,566 Cu.Ft.	L0	1 Airslide Car
9-1980	9-1980	41,265.00	41,265.00	42,999.00	GATX 69349.	12,500	DOT 111A100-W-1	1 Tank Car
9-1980	9-1980	41,554.00	41,554.00	43,301.00	GATX 50610.	30,000	DOT 111A100-W-1	1 Tank Car
9-1980	9-1980	209,405.00	41,881.00	43,641.00	GATX 24577-24581.	12,500	DOT 111A100-W-1	5 Tank Cars
9-1980	9-1980	\$222,255.00	\$44,451.00	\$46,319.00	GATX 18534-18538.	22,000	DOT 111A100-W-1	5 Tank Cars
YEAR ACQUIRED	INTO SERVICE	TOTAL VALUE	VALUE EACH	COST EACH	INITIALED AND CAR NUMBERS	CAPACITY	CLASSIFICATION	UANTITY
	YEAR				BSTITUTED	CARS TO BE SUBSTITUTED		